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Yestar Healthcare Holdings Company Limited

巨星醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2393)

SCHEME EFFECTIVE NOTICE

This announcement is made by Yestar Healthcare Holdings Company Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 8 November 2021, 3 December 2021 and 12 December 2021 in relation to the Scheme (the “**Announcements**”). Unless otherwise defined herein, capitalised terms and expressions used in this announcement shall have the same meaning as defined in the Announcements and the explanatory statement dated 8 November 2021 relating to the Scheme.

NOTICE IS HEREBY GIVEN THAT:

- (a) a sealed copy of the Sanction Order was filed with the Cayman Companies Registrar on 13 December 2021 (Cayman Islands time); and
- (b) each of the Scheme Conditions has been satisfied and the Scheme Effective Date has occurred on 13 December 2021 (Cayman Islands time).

Copies of the Sanction Order are available to download from the Scheme Website (<https://sites.dfkingltd.com/yestar>).

FOR ASSISTANCE, PLEASE CONTACT

D.F. King Ltd

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Further announcement(s) will be made by the Company to inform the shareholders and potential investors of any material development as and when appropriate.

Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Yestar Healthcare Holdings Company Limited
Hartono James
Chairman, CEO and Executive Director

14 December 2021

As at the date of this announcement, the executive Directors are Mr. Hartono James, Ms. Wang Ying, Ms. Wang Hong, Ms. Liao Changxiang and Mr. Li Bin; the independent non-executive Directors are Dr. Hu Yiming, Mr. Zeng Jinsong and Mr. Sutikno Liky.