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Yes!Star 

Yestar Healthcare Holdings Company Limited

巨星醫療控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2393)

**NOTICE OF RESULTS OF THE SCHEME MEETING
IN THE GRAND COURT OF THE CAYMAN ISLANDS
FINANCIAL SERVICES DIVISION
FSD CAUSE NO. 295 OF 2021 (NSJ)
IN THE MATTER OF SECTION 86 OF THE COMPANIES ACT
(AS REVISED)
AND
IN THE MATTER OF YESTAR HEALTHCARE HOLDINGS
COMPANY LIMITED (巨星醫療控股有限公司)**

Reference is made to the announcement of Yestar Healthcare Holdings Company Limited (the “**Company**”) dated 8 November 2021 (the “**Notice of Scheme Meeting**”) to the Scheme Creditors to convene a meeting of Scheme Creditors (the “**Scheme Meeting**”) for the purpose of considering and, if thought fit, approving the Scheme (with or without modification, addition or condition approved or imposed by the Court). Unless otherwise defined therein, capitalised terms and expressions used herein shall have the same meaning as defined in the Notice of Scheme Meeting.

The Company is pleased to announce that pursuant to the Scheme Convening Order, the Scheme Meeting was duly held at the offices of Kirkland & Ellis at 26th Floor, Gloucester Tower, The Landmark, 15 Queen's Road Central, Hong Kong on 3 December 2021.

A total of 199 Scheme Creditors holding Notes in aggregate principal amount of US\$178,421,000 (representing 95.8% of the total outstanding principal amount of the Notes) attended and voted, in person and/or by proxy, at the Scheme Meeting. Such Scheme Creditors unanimously voted in favour of the resolution. As such, the Scheme has been approved by the requisite majorities of Scheme Creditors.

The Scheme will be subject to the subsequent approval of the Court and to the fulfilment or waiver (as applicable) of the conditions of the Scheme as set out in the Explanatory Statement.

The petition seeking sanction of the Scheme will be heard at 9 a.m. (Cayman Islands time)/10 p.m. (Hong Kong time) on 10 December 2021 (the "**Sanction Hearing**"). Any Scheme Creditor is entitled (but not obliged) to attend the Sanction Hearing, through legal counsel, to support or oppose the sanction of the Scheme.

FOR ASSISTANCE, PLEASE CONTACT

D.F. King Ltd

Attention: D.F. King Debt Team

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Further announcement(s) will be made by the Company to inform the shareholders and potential investors of any material development as and when appropriate.

Shareholders and investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Yestar Healthcare Holdings Company Limited
Hartono James
Chairman, CEO and Executive Director

3 December 2021

As at the date of this announcement, the executive Directors are Mr. Hartono James, Ms. Wang Ying, Ms. Wang Hong, Ms. Liao Changxiang and Mr. Li Bin; the independent non-executive Directors are Dr. Hu Yiming, Mr. Zeng Jinsong and Mr. Sutikno Liky.