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*Unless otherwise defined in this announcement, terms defined in the prospectus dated 27 September 2013 (the "**Prospectus**") issued by Yestar International Holdings Company Limited (the "**Company**") have the same meanings when used in this announcement.*

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Yes!Star

Yestar International Holdings Company Limited
巨星國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2393)

FULL EXERCISE OF OVER-ALLOTMENT OPTION, STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

FULL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option was exercised fully by the Sole Global Coordinator, on behalf of the International Underwriters, on 1 November 2013 in respect of 16,875,000 Shares (the "**Over-allotment Shares**"), representing 15% of the total number of Offer Shares initially available under the Global Offering. The Over-allotment Shares will be allotted and issued by the Company at HK$1.38 per Share (exclusive of 1% brokerage, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering.

STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

The Company further announces that the stabilization period in connection with the Global Offering will end on 2 November 2013. The stabilization actions undertaken during the stabilization period were:

(1) over-allocations of 16,875,000 Shares in the International Placing, representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;

(2) the borrowing of 16,875,000 Shares from Jeane Hartono pursuant to the Stock Borrowing Agreement to cover over-allocations in the International Placing; and

(3) the full exercise of the Over-allotment Option by the Sole Global Coordinator, on behalf of the International Underwriters, on 1 November 2013 in respect of an aggregate of 16,875,000 Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price per Offer Share to cover over-allocations in the International Placing.

This announcement is made pursuant to Section 9 of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

FULL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option was exercised fully by the Sole Global Coordinator, on behalf of the International Underwriters, on 1 November 2013 in respect of 16,875,000 Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering.

The Over-allotment Shares will be allotted and issued by the Company at HK$1.38 per Share (exclusive of 1% brokerage, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Offer Share under the Global Offering.

The Over-allotment Shares will be used to cover, amongst others, over-allocations in the International Placing. Immediately after the allotment and issue by the Company of the Over-allotment Shares, approximately 27.71% of the issued share capital of the Company will be held by the public.

Pursuant to the Stock Borrowing Agreement, the Stabilizing Manager has borrowed 16,875,000 Shares from Jeane Hartono to cover over-allocations in the International Placing.

Listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. Listing of and dealing in the Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on 6 November 2013. The shareholding structure of the Company immediately before and immediately after the completion of the allotment and issue of the Over-allotment Shares is as follows:

	Immediately before the allotment and issue of the Over-allotment Shares		**Immediately after the allotment and issue of the Over-allotment Shares**	
Shareholder	**Number of Shares**	**Approximate percentage of the Company's issued share capital** *(Note)*	**Number of Shares**	**Approximate percentage of the Company's issued share capital**
Ms. Jeane Hartono	169,222,500	37.61%	169,222,500	36.25%
Mr. James Hartono	66,352,500	14.75%	66,352,500	14.21%
Mr. Rico Hartono	66,352,500	14.75%	66,352,500	14.21%
Ms. Chen Chen Irene Hartono	29,868,750	6.64%	29,868,750	6.40%
Forever Nice	5,703,750	1.27%	5,703,750	1.22%
Public	112,500,000	25.00%	129,375,000	27.71%
Total	450,000,000	100.00%	466,875,000	100.00%

Note: Certain percentage figures have been subject to rounding adjustments. Accordingly, the total figure is not an arithmetic aggregation of the figures preceding it.

The net proceeds of approximately HK$22.4 million, after deducting the underwriting fees and commissions and other applicable fees and expenses, from the issue of the Over-allotment Shares by the Company will be used by the Company for the purposes as set out in the section headed "Future plans and use of proceeds — Use of proceeds" in the Prospectus.

STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

The Company further announces that the stabilization period in connection with the Global Offering will end on 2 November 2013, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. However, given that 2 November 2013 is a non-trading day for the Stock Exchange's markets, the stabilizing actions have ended on 1 November 2013.

The stabilization actions undertaken during the stabilization period were:

(1) over-allocations of 16,875,000 Shares in the International Placing, representing 15% of the total number of Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;

(2) the borrowing of 16,875,000 Shares from Jeane Hartono pursuant to the Stock Borrowing Agreement to cover over-allocations in the International Placing; and

(3) the full exercise of the Over-allotment Option by the Sole Global Coordinator, on behalf of the International Underwriters, on 1 November 2013 in respect of an aggregate of 16,875,000 Shares, representing 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price per Offer Share to cover over-allocations in the International Placing.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations set out in Rule 10.08 of the Listing Rules.

By order of the board of directors of
Yestar International Holdings Company Limited
Mr. Hartono James
Chairman

Hong Kong, 1 November 2013

As at the date of this announcement, the executive Directors are Mr. Hartono James, Ms. Wang Ying, Mr. Chan To Keung, Ms. Wang Hong, Ms. Zhang Qi and Ms. Heng Yinmei; the independent non-executive Directors are Dr. Hu Yiming, Mr. Karsono Tirtamarta (Kwee Yoe Chiang) and Mr. Sutikno Liky.