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Yestar International Holdings Company Limited

巨星國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2393)

GRANT OF WAIVER UNDER RULE 14.41(a) OF THE LISTING RULES

Reference is made to the announcement (the “**Announcement**”) of Yestar International Holdings Company Limited (the “**Company**”) dated 10 April 2015 in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context herein requires otherwise.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular (the “**Circular**”) containing, among other things, further details regarding (i) the Share Transfer Agreement; (ii) the financial information of the Target Companies; (iii) the pro forma financial statements of the Enlarged Group; and (iv) other disclosure requirements under the Listing Rules regarding the transactions contemplated under the Share Transfer Agreement shall be despatched to the Shareholders within fifteen business days after the publication of the Announcement. As additional time is required to prepare the information required for the inclusion in the Circular, the Company had applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for an extension of the deadline for the despatch of the Circular to a date on or before 31 May 2015 and the Stock Exchange had granted such a waiver to the Company.

By Order of the Board
Yestar International Holdings Company Limited
巨星國際控股有限公司
Hartono James
Chairman, CEO and Executive Director

Hong Kong, 10 April 2015

As at the date of this announcement, the executive Directors are Mr. Hartono James, Ms. Wang Ying, Mr. Chan To Keung, Ms. Wang Hong, Ms. Zhang Qi and Ms. Heng Yinmei; and the independent non-executive Directors are Dr. Hu Yiming, Mr. Karsono Tirtamarta (Kwee Yoe Chiang) and Mr. Sutikno Liky.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.