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Yestar International Holdings Company Limited

巨星國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2393)

PROFIT GUARANTEE

Reference is made to the announcement of Yestar International Holdings Company Limited (the “**Company**”) dated 12 September 2014 and the circular of the Company dated 24 October 2014 (the “**Circular**”) in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context herein requires otherwise.

Pursuant to the Share Transfer Agreement and as disclosed in the Circular, the Vendors irrevocably and unconditionally guarantee to the Purchaser that each of the 2014 Net Profit, 2015 Net Profit and 2016 Net Profit shall not be less than RMB45 million (in proportion to period after Completion up to 31 December 2014), RMB54 million and RMB64 million respectively (“**Annual Guarantee Profit**”) taking into account all gain or losses of the Target Company pursuant to the International Financial Reporting Standards (“**IFRS**”).

The Company wishes to announce that the audited consolidated net profit of the Target Company in respect of the period after Completion up to 31 December 2014 pursuant to IFRS exceeded the Annual Guarantee Profit of 2014.

By Order of the Board
Yestar International Holdings Company Limited
巨星國際控股有限公司
Hartono James
Chairman, CEO and Executive Director

Hong Kong, 18 June 2015

As at the date of this announcement, the executive Directors are Mr. Hartono James, Ms. Wang Ying, Mr. Chan To Keung, Ms. Wang Hong, Ms. Zhang Qi and Ms. Heng Yinmei; and the independent non-executive Directors are Dr. Hu Yiming, Mr. Karsono Tirtamarta (Kwee Yoe Chiang) and Mr. Sutikno Liky.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.