Yestar International Holdings Company Limited
巨星國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2393)

ANNOUNCEMENT

PARTIAL COMPLETION OF THE SUBSCRIPTION UNDER THE GENERAL MANDATE

The Board is pleased to announce that all the conditions as set out in the Subscription Agreements entered into between the Company and the Subscribers (excluding the Subscribers with delay completion term as disclosed in the Announcements) (the "**1st Batch Subscribers**") in relation to the Subscription have been satisfied. The Subscription has been partially completed on 6 July 2015 in accordance with terms and conditions of the Subscription Agreements.

Reference is made to the announcements of the Company dated 29 June 2015 and 30 June 2015 regarding the signing of and the amendments to the Subscription Agreements among the Company and the Subscribers (the "**Announcements**") and the Subscription contemplated under the Subscription Agreements. Capitalized terms used herein shall have the same meanings as defined in the Announcements.

The Board is pleased to announce that all the conditions as set out in the Subscription Agreements entered into between the Company and the 1st Batch Subscribers in relation to the Subscription have been satisfied. The Subscription has been partially completed on 6 July 2015 in accordance with terms and conditions of the Subscription Agreements. An aggregate of 113,700,000 Shares, representing approximately 5.74% of the issued Shares as enlarged by the allotment and issue of the Subscription Shares, have been successfully allotted and issued by the Company on 6 July 2015 at the Subscription Price of HK$3.00 to the 1st Batch Subscribers. The aggregate gross proceeds from the partial Completion of the Subscription amount to HK$341,100,000.

As a result of the partial Completion of the Subscription, the total number of issued Shares of the Company has increased from 1,867,500,000 Shares to 1,981,200,000 Shares.

EFFECT ON SHAREHOLDING STRUCTURE

Set out below is the issued Shares of the Company: (i) immediately before the partial Completion of the Subscription; and (ii) immediately after the partial Completion of the Subscription:

Shareholders	Immediately before the Partial Completion of the Subscription		Immediately after the Partial Completion of the Subscription	
	Number of Shares	*Approximately %*	*Number of Shares*	*Approximately %*
1st Batch Subscribers	0	0	113,700,000	5.74
Controlling Shareholders	1,327,185,000	71.07	1,327,185,000	66.99
Other public Shareholders	540,315,000	28.93	540,315,000	27.27
Total	1,867,500,000	100.00	1,981,200,000	100.00

DELAY COMPLETION OF THE SUBSCRIPTION

In respect of the Completion of the Subscription, the Company, Worldwide Healthcare Trust PLC, OrbiMed Global Healthcare Master Fund, L.P., Vivo VII Galaxy Investment Limited and China Asset Management Co., Ltd. have agreed to a different term in relation to the delay completion as set out below:

Subject to the fulfilment or waiver of the conditions as disclosed in the Announcements, the Completion shall take place at the principal place of business of the Company in Hong Kong at 9:00 a.m. Hong Kong time on the later of the twenty first day after the date of the Subscription Agreements or the third business day following the date on which the last in time of the conditions precedent shall have been satisfied or waived in accordance with the Subscription Agreements.

The Company will make further announcement when the Subscription has been fully completed.

By Order of the Board
Yestar International Holdings Company Limited
巨星國際控股有限公司
Hartono James
Chairman, CEO and Executive Director

Hong Kong, 6 July 2015

As at the date of this announcement, the executive Directors are Mr. Hartono James, Ms. Wang Ying, Mr. Chan To Keung, Ms. Wang Hong, Ms. Zhang Qi and Ms. Heng Yinmei; and the independent non-executive Directors are Dr. Hu Yiming, Mr. Karsono Tirtamarta (Kwee Yoe Chiang) and Mr. Sutikno Liky.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.