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**Yestar International Holdings Company Limited**

**巨星國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2393)**

## **VOLUNTARY ANNOUNCEMENT**

Reference is made to the announcement of Yestar International Holdings Company Limited (the “Company”) dated 11 February 2015 in relation to the high concentration of shareholding of the Company in the hands of a limited number of shareholders of the Company (the “Shareholders”) as at 27 January 2015.

To enhance the transparency and the investability of the Company, the Company makes this voluntary announcement and hereby announces that the high concentration of shareholding of the Company may no longer be an issue based on the information available to the Company and the following:

On 28 June 2015, the Company and each of 18 independent subscribers entered into the subscription agreements, pursuant to which the subscribers agreed to subscribe for and the Company agreed to allot and issue shares (“Shares”) of the Company. Upon completion of the subscription on 17 July 2015, the Company has allotted and issued a total of 307,700,000 Shares to 18 independent subscribers, comprising 16 investments funds for an aggregate of 229,900,000 Shares and 2 venture capital funds for an aggregate of 77,800,000 Shares, all of them are independent to and not connected persons of the Company.

To the best knowledge of the board of Directors after making all reasonable enquiries of its connected persons, the Company confirms that not less than 25% of the Company’s issued Shares are in the hands of the public as at the date of this announcement and the Company is able to comply with the public float requirement under the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

Based on the application of methodology as set out in the MSCI Global Investable Market Indexes and assuming no Share has been sold or purchased by each of 18 independent subscribers, the Company confirms that its foreign inclusion factor (“FIF”) for estimating the free float available to foreign investors is larger than 0.15 as at the date of this announcement. In general, a security must have a FIF equal to or larger than 0.15 to be eligible for inclusion in a Market Investable Equity Universe.

Other than the ordinary Shares is issued, the Company does not issue other class of Shares and has no outstanding share option. Assuming no Share has been sold or purchased by each of 18 independent subscribers, the shareholdings structure of the Company as at the date of this announcement is as follows:

|                                         | <b>Number of<br/>Shares held<br/>(Shares)</b> | <b>% of total<br/>number of<br/>issued Shares<br/>(%)</b> |
|-----------------------------------------|-----------------------------------------------|-----------------------------------------------------------|
| Hartono Jeane <i>(Note 1)</i>           | 676,890,000                                   | 31.12                                                     |
| Hartono James <i>(Note 1)</i>           | 279,945,000                                   | 12.87                                                     |
| Hartono Rico <i>(Note 1)</i>            | 265,410,000                                   | 12.20                                                     |
| Hartono Chen Chen Irene <i>(Note 1)</i> | 119,475,000                                   | 5.49                                                      |
| Li Bin <i>(Note 2)</i>                  | 164,600,600                                   | 7.57                                                      |
| Shareholder A <i>(Note 2)</i>           | 53,818,488                                    | 2.47                                                      |
| 16 investment funds                     | 229,900,000                                   | 10.57                                                     |
| 2 venture capital funds                 | 77,800,000                                    | 3.57                                                      |
| Other public shareholders               | <u>307,360,912</u>                            | <u>14.14</u>                                              |
| <b>Total</b>                            | <b><u>2,175,200,000</u></b>                   | <b><u>100.00</u></b>                                      |

*Notes:*

- 1 Ms. Hartono Jeane, Mr. Hartono Rico and Ms. Hartono Chen Chen Irene are all siblings of Mr. Hartono James, the Chairman and Executive Director of the Company, and all are the controlling shareholders of the Company.*
- 2 Senior management and principal officer of a non wholly-owned subsidiary of the Company.*

By Order of the Board  
**Yestar International Holdings Company Limited**  
**Hartono James**  
*Chairman, CEO and Executive Director*

Hong Kong, 18 February 2016

*As at the date of this announcement, the executive Directors are Mr. Hartono James, Ms. Wang Ying, Mr. Chan To Keung, Ms. Wang Hong and Mr. Chan Chung Man; the independent non-executive Directors are Dr. Hu Yiming, Mr. Karsono Tirtamarta (Kwee Yoe Chiang) and Mr. Sutikno Liky.*